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VARIABLE VALVE-STROKE CONTROLS

The present invention concerns mechanical controls that, during the operation of an internal combustion engine continuously vary the strokes of individual valves and groups of valves from maximally open to constantly closed, while simultaneously varying how long the valve or valves remain open. The valves are actuated by rocker levers that are in turn driven by subsidiary rocker levers, or by tilting or angled levers. The particular positioning of the subsidiary rocker. tilting, or angled levers dictates the length and duration of the stroke. With the exception of one set, the valve-stroke controls allow actuation of the valves in the lower engine speed ranges. In accordance with manufacturers' specifications, once a shorter stroke has been selected, a considerably more acute angle of rotation for the open range of the valves and an angle even more acute in relation to the angle of rotation associated with valve opening will be available for the procedure of opening and closing the valves.

With the exception of further valve-stroke controls, only a little shift in the valve actuation phasing, if any, occurs.

These controls can be employed for controlling valves without throttling and for valve-and-cylinder turnoff.

1 Furthermore, valves can be alternately actuated with these  
2 controls by using different cams, the shift resulting from the  
3 adjustment of control levers and without using switchover  
4 coupling bolts. Accessories can be employed to extend maintenance  
5 intervals.

6  
7 These controls feature characteristics of the controls disclosed  
8 in Patent Application 100 36 373.3-13, the priority of which is  
9 hereby claimed.

10

11 Figure 1 illustrates valve-stroke controls with an angled lever,  
12 actuated by a lateral roller, whereby adjustment involves the  
13 action of a planetary gear with rollers on the rocker lever that  
14 actuates the valves acting on a sun wheel, the angled lever  
15 acting as a planet wheel, and the setting lever acting as a  
16 planet carrier.

17

18 Figure 2 illustrates valve-stroke controls with an angled lever  
19 laterally actuated by a cam that, by way of rollers fastened to  
20 an adjustable articulated rod, drives rocker levers that actuate  
21 valves.

22

23 Figure 3 illustrates valve-stroke controls with an angled lever  
24 driven by a lateral cam that is articulated to a setting lever  
25 such that the lever will execute the motion of a tilting lever,  
26 deiving a rocker lever that actuates a valve.

1

2 Figure 4 illustrates valve-stroke controls with two rocker  
3 levers, one on each side of a setting lever and each being driven  
4 by a cam and driving a rocker lever that actuates a valve.

5

6 Figure 5 illustrates valve-stroke controls wherein the cammed  
7 roller is fastened to a horizontal steering lever, preventing a  
8 phase shift in valve actuation while the controls are being  
9 adjusted.

10

11 Figure 1 illustrates valve-stroke controls accommodated in a  
12 cylinder head for the purpose of actuating a valve 1. A more or  
13 less upright angled lever 2 driven by a revolving cam 3 mounted  
14 at one edge. One angled-lever setting lever 5 is mounted on each  
15 side of angled lever 2 and acts as an accommodation for the  
16 swivel 4 that angled lever is mounted in. Angled lever 2 is  
17 provided with two structures 6 and 7 that project downward at  
18 more or less of a right angle to the longitudinal axis of angled  
19 lever 2. Structure 6 actuates a rocker lever that actuates valve  
20 1 by way of a roller 9. Structure 7 on the other hand maintains  
21 the valve constantly closed.

22

23 These valve-stroke controls continuously vary the stroke of the  
24 valve from maximally open to constantly closed, while the engine  
25 is in operation, but the duration decreases with the length of  
26 the stroke. Only a slight phase shift of the valve actuation is

1 possible.

2

3 The valve-stroke controls in accordance with the present  
4 invention operate on the same principle as a planetary gear, a  
5 roller 9 on the swiveling gear representing the sun wheel and  
6 angled lever 3 exercising the function of planet wheel.

7

8 Structure 7 has a positively circular curvature and constitutes  
9 the roll-over surface of a planet wheel. Angled-levers setting  
10 levers 5 act as planet mounts and are provided with a swivel 11  
11 that swivels on cylinder head 10 around the same axis as the  
12 "sun" roller 9 on rocker lever 8 as long as valve 1 remains  
13 closed. When angled-lever setting levers 5 pivot, accordingly,  
14 angled-lever 2 pivots along the circumference of a circle around  
15 swivel 11 and hence around the shaft of rollers 9. When, on the  
16 other hand, angled lever 2 pivots, valve 1 is not actuated and  
17 its "play" is unaffected as long as the circular structure 7  
18 engages the circumference of roller 9. In this situation, the  
19 distance L between the common axis of rotation of lower swivel 4  
20 on levers 5 and rollers 9 and the one and the axis of rotation of  
21 the upper common swivel 4 on levers 5 and angled lever 2 on the  
22 other will be the total of radius R1 of curvature of structure 7  
23 and the radius R2 of roller 9:  $L=R1+R2$  when, subsequent to an  
24 adjustment on the part of setting levers 5, negative structure 6  
25 engages the circumference of roller 9, rocker lever 8 will

1 initially be actuated with only a brief rocking motion around an  
2 acute angle of rotation, whereby, as the structure continues to  
3 engage the circumference of the roller, the rocking motion and  
4 angle of the rocking lever will increase.

5

6 For purposes of adjustment, setting lever or setting levers 5 are  
7 provided with a contour in the form of an arc of a circle  
8 provided with cogs and extending around the axis of rotation of  
9 swivel 11, which is engaged by a driveshaft 13 with matching  
10 cogs. The two setting levers, however, can also be driven by an  
11 articulated rod subject to an eccentric shaft or crankshaft.

12

13 In State A, the controls are set for maximal valve stroke and, in  
14 State B, to maintain valves 1 closed. Two valves can be actuated  
15 simultaneously, and two angled levers 2 can be employed, one on  
16 each side of a setting lever 5, every angled lever driving a  
17 rocker lever that actuates a valve 1.

18

19 The end of the rocker lever 8 that actuates a valve 1 is provided  
20 with a valve-play compensator 14, its upward motion limited by an  
21 appropriately positioned adjustable counterbearing 15.

22 Counterbearing 15 is fastened to the cylinder head and provided  
23 with a dashpot. The position of counterbearing 15 allows the  
24 controls to function normally even when the upper surface of  
25 valve 1 is hit by a valve head and raised. In this event,

1 counterbearing 15 will maintain the engagement between angled  
2 lever 4 and the roller 9 on rocker lever 8 unaffected, whereby  
3 any displacement of valve 1 will be compensated by compensator  
4 14.

5

6 Since cams 17 can drive angled lever 2 in only one direction, it  
7 must be driven in the opposite direction by a resetting component  
8 18 that forces roller 3 against cams 17.

9

10 Figure 2 illustrates valve-stroke controls accommodated in a  
11 cylinder head and intended for the simultaneous actuation of two  
12 valves 19. Each of the two rocker levers 20 is driven by a single  
13 roller 21 at the top. Rollers 21 are mounted on the same axis 17.  
14 Axis 22 is secured to the fork uprights of a longitudinally  
15 variable articulated rod 23. Another roller 21 rotates between  
16 the others and between the fork uprights.

17

18 A more or less upright angled lever 24 is positioned above middle  
19 roller 21 and laterally driven by a cam 28 mounted on a roller  
20 29. The upper end of angled lever rotates on a swivel 25  
21 integrated into the cylinder head. The lower end of the lever is  
22 provided with structures 26 and 27 that extend at more or less a  
23 right angle to its longitudinal axis and engage middle roller 21.  
24 Structure 26 is responsible for maintaining valve 19 constantly  
25 closed and its contour is in the form of a positive circular arc.

1 The radius R of the arc exhibits a center located in the axis of  
2 rotation of swivel 25. Adjacent to structure 26, structure 27, in  
3 the form of a negative curve, is responsible for generating a  
4 valve stroke. Articulated rod 23 is accommodated in a swivel 30  
5 in a setting lever 31 driven by a driveshaft 32, and the controls  
6 are adjusted by displacing articulated rod 23 over structures 26  
7 and 27.

8

9 These controls make it possible to continuously vary the length  
10 of the valve stroke while the engine is in operation from a  
11 maximum to constantly closed, whereby the time during which the  
12 valve remains open decreases with the length of the stroke.

13

14 There is no phase shift.

15

16 At angular State A, the valve-stroke controls are set for maximal  
17 stroke and, at State B, for maintaining valves 19 constantly  
18 closed.

19

20 When only one valve 19 is to be actuated, angled lever 24 drives  
21 middle roller 21, while rocker lever 20 is simultaneously driven  
22 by the outer rollers 21. The middle roller has a shorter  
23 diameter, preventing torque on articulated rod 23. It is  
24 alternatively possible for the two outer rollers 21 to be driven  
25 by angled levers 24, with the middle roller driven by angled

1 lever 24 (sic).

2

3 Cams 28 can drive angled lever 24 in one direction, and it is  
4 driven in the other direction by a resetting mechanism 33 that  
5 forces the lever and its roller 29 against cam 28. Resetting  
6 mechanism 33 is fastened to angled lever 24 by a swivel 34 and at  
7 a swivel 35 to a lever 36 connected to setting lever 31 such  
8 that, when the controls are adjusted for a shorter stroke, the  
9 restoring force of resetting mechanism 33 will simultaneously  
10 increase.

11

12 Figure 3 illustrates valve-stroke controls accommodated in a  
13 cylinder head and intended for actuating a valve 37. A more or  
14 less upright angled lever 38 is driven at the top by a cam 40  
15 mounted on a lateral roller 34. There is a setting lever 41 on  
16 each side of angled lever 38, acting as an accommodation for a  
17 swivel 42 in angled lever 38. Swivel 42 is located at the bottom  
18 of lever 38. Setting lever 41 rotates along with a driveshaft 43  
19 in the cylinder head.

20

21 The angled lever 38 in accordance with the present invention  
22 operates on the principle of a tilting lever, whereby, however,  
23 the lever, in order to actuate a valve 37, is provided with  
24 structures 42 and 45 that extend down at more or less a right  
25 angle to its longitudinal axis, with structure 44 driving a



1 rocker lever 46 by way of its roller 47. Engagement on the part  
2 of structure 45 with roller 47 on the other hand maintains valve  
3 37 constantly closed. Structure 47 is in the form of a positively  
4 circular arc, its radius R being provided with a center along the  
5 axis of rotation of angled lever 38.

6  
7 These valve-stroke controls can continuously vary the length of a  
8 stroke from maximum to constantly closed while the engine is in  
9 operation, whereby the length of time the valve remains open  
10 decreases with the length of the stroke.

11  
12 The phase shift is only slight.

13  
14 In State A, the controls are adjusted for maximal stroke length  
15 and, in State B, for maintaining valve 31 constantly closed.

16  
17 Cam 40 can drive angled lever 38 in only one direction, and it  
18 must be driven in the other direction by a resetting mechanism 48  
19 that forces angled lever 38 and its roller 38 against cam 40.  
20 Resetting mechanism 38 is connected on the one hand to angled  
21 lever 38 by a swivel and on the other accommodated in the swivel  
22 49 common to the two setting levers 41.

23  
24 Figure 4 illustrates valve-stroke controls accommodated in a  
25 cylinder head and intended for actuating two valves 51

1 simultaneously. The controls in accordance with the present  
2 invention are provided with a setting disk 52 that rotates in a  
3 bearing block 54 fastened to a cylinder head 53. Bearing block 54  
4 also acts on a bearing for accommodating a camshaft 55 and a  
5 driveshaft 56 and as a holder for recuperating springs 51.  
6 Setting disk 52 has an axis 58 at one side. On each side of the  
7 setting disk is a rocker lever 59. Each rocker lever 59 is driven  
8 by a separate cam 61 mounted on a roller at the top. Rocker  
9 levers 59 are provided with downward directed structures 62 and  
10 63 that more or less parallel the longitudinal axis of rocker  
11 lever 59. Each structure 62 drives a rocker lever 64 by way of  
12 its roller 65, whereas structures 63 maintain valves 61  
13 constantly closed.

14

15 These valve-stroke controls can continuously vary the length of a  
16 stroke between a maximum and constant closure. The duration that  
17 a valve is open decreases with the valve stroke. The valve  
18 actuation is subject to phase shift, the replacement of one  
19 camshaft adjustment mechanism if the camshaft is rotating in the  
20 right sense.

21

22 These controls operate on the principle of a planetary gear, the  
23 rollers 65 associated with the two valves executing the function  
24 of a sun wheel, rocker lever 54 that of a planetary wheel, and  
25 the positively circular arc the rollover edge of a planet wheel.

1    Setting disk 52 acts as a planet carrier, its axis of rotation  
2    simultaneously being the axis of rotation of the rollers that act  
3    as a sun wheel when valves 51 are closed. Thus, as setting disk  
4    57 turns, rocker lever 59, mounted on axis 58, will move in a  
5    circle around the axis common roller 65 and setting disk 52,  
6    whereby during the rocking motion of rocker lever 59, valves 51  
7    will not be actuated, and the valve play will remain unaffected  
8    as long as positively circular structure 23 engages the  
9    circumference of roller 65. Structures 63, which maintain valves  
10   51 constantly closed, are in the form of positive circular arcs  
11   with a radius  $R_1$ . The center of the circle is along the axis of  
12   rocker lever 59. Radius  $R_1$  plus the Radius  $R_2$  of rollers 65 are  
13   as long as the distance  $L$  between the common axis of setting disk  
14   52 and rollers 65 on the one hand and the axis 58 of setting disk  
15   52. Once setting disk 52 has turned and negative structures 62  
16   have come into engagement with the circumference of rollers 65,  
17   rocker lever will be driven, initially around an acute angle,  
18   whereas, on the other hand, as the structures continue to engage  
19   the rollers, the rocking motion will increase along the angle.

20

21   The circumference of setting disk 52 is provided with cogs 66  
22   that extend along it in a circle. These cogs are engaged by the  
23   cogs around the driveshaft that rotate in bearing block 54.

24

25   In State A, the controls are set for maximal stroke and, in State

1 B for constantly closed valves 52.

2

3 One valve 51 or three valves 51 simultaneously can be actuated by

4 two setting disks 52. A rocker lever 59 driven by a cam 61 is

5 mounted between the setting disks 52 on an axis 58 that extends

6 between the setting disks. To actuate three valves 51

7 simultaneously, another rocker lever 59 driven by a cam 61 is

8 mounted outside setting disks 52 on an axis 58 extending out of

9 the disks. All rocker levers 59 actuate their valves 51 by way of

10 their associated rocker levers 64.

11

12 Since cams 61 drive rocker levers 59 in only one direction, they

13 must be shifted in the other direction by recuperators in the

14 form of rotary springs 57 that force rocker levers 59 and its

15 associated roller 60 against cams 61.

16

17 The shanks of the springs, to simplify their installation and

18 assembly, are inserted into and clamped in the impact range of

19 the divided bearing for camshaft 55 in bearing block 54.

20

21 Due to rocker levers 58, adjacent and oppositely oriented on

22 various axes 58 (sic) of setting disks 58 (sic), valves 51 can be

23 actuated by different cams 61. Rocker levers 59 are mounted on

24 setting disk 52 on at least two axes 58 such that a rotation on

25 the part of the setting disk group of rocker lever 59 pointing in

1 one sense of rotation will move into the range of engagement with  
2 the cams, whereas another group, pointing in the other direction,  
3 will simultaneously move out of the range.

4

5 Figure 5 illustrates valve-stroke controls accommodated in a  
6 cylinder head and intended for actuating a valve 67. Resetting of  
7 the controls does not result in any valve-actuation phase shift.

8 The controls in accordance with the present invention are  
9 provided with a cammed roller 69 mounted on a more or less  
10 horizontal driving rod 68. Driving rod 68 rotates around a  
11 control shaft 70. Below and paralleling driving rod 68 is a  
12 rocker lever 71. Rocker lever 71 is mounted at one end in a  
13 swivel 72 that is part of a setting lever 73 that rotates along  
14 with control shaft 70. At its other end, rocker lever 71 is  
15 mounted in a swivel 74 in a predominantly perpendicular  
16 articulated rod 75 connected to the axis of cammed roller 69.  
17 Below rocker lever 71 is another rocker lever 78 that is provided  
18 with a roller 77. Upwards, roller 77 engages a structure 78 in  
19 the form of a negative circular arc on rocker lever 71. The  
20 distance L between the axis of rotation of roller 69 and that of  
21 swivel 74 equals the distance between the axis of rotation of  
22 control shaft 70 and that of swivel 72. The radius R1 of the  
23 downward facing structure 78 on rocker lever 71 equals the  
24 distance L plus the radius R2 of the roller 77 on rocker lever  
25 76--  $R1 = L + R2$ .

1 Since cam 79 can be driven in only one direction, driving rod 68  
2 and rocker lever 71 plus articulated rod 75 must be driven in the  
3 opposite direction by a resetting component 80. Resetting  
4 component 80 is connected to the cylinder head at one end and, at  
5 the other, by way of a swivel 81 that is part of a lever 82  
6 connected to driving rod 68, forcing roller 69 against cam 79.

7  
8 The controls illustrated in Figure 4 also make it possible to  
9 employ as a setting component a setting lever 83 as represented  
10 in Figure 6 instead of the setting disk 52 hereintofore  
11 specified. The axis of rotation of setting lever 83 must, as with  
12 setting disk 52, align with the axis of rotation of roller 65  
13 when its associated valve 51 is closed. Setting lever 83 can be  
14 in the form of an angled lever, in which case it will be provided  
15 with, remote from its axis of rotation, an axially parallel  
16 pivoting accommodation with an axis 58 for a rocker lever 59. In  
17 this event, setting lever 83 will perform the function of setting  
18 disk 52.

19  
20 Either setting disk 52 or setting lever 83 can be mounted on one  
21 side, or, overlapping the controls, on both sides. Setting lever  
22 83 can be turned indirectly by way of a control shaft 56 as  
23 depicted in Figure 6 or directly.

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